



सत्यमेव जयते

**Government of India
Ministry of MSME**

Brief Industrial Profile of Ratnagiri District



Carried out by

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(Ministry of MSME, Govt. of India)

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Brief Industrial Profile of Ratnagiri District

1. General Characteristics of the District.

Ratnagiri District is located in the southwest part of Maharashtra State & known as Konkan. The district is having Arabian Sea coast. Sahyadri Hills are bordered on the East & Arabian Sea is on the West side of the District. Ratnagiri is become a district in 1960 with the creation of Maharashtra State. In the year 1981 the district was bifurcated in two district, one is Ratnagiri & other is Sindhudurg. There are nine nos. of Tahsils namely Mandangad, Dapoli, Khed, Chiplun, Guhagar, Sangameshwar, Ratnagiri, Lanja and Rajapur. Ratnagiri becomes the Headquarters District. Ratnagiri district is having Shastri, Bor, Kajali & Muchkundi rivers. The whole Ratnagiri District is noted for the delicious Haapus (Alphonso) mangoes. Due to heavy rainfall in the district there is high landscapes in the coastal areas.

1.1. Location and geographical Area.

Ratnagiri is located in the southwest part of Maharashtra & Arabian Sea is adjoining to the District. It extends between 16.98 north latitude and 73.3 east longitude. Its northern limits adjoin the Raigad District, East Sahyadri Hill, Satara, Sangli & Kolhapur Districts, in the south there is Sindhudurg District & Arabian Sea is on the West side of the District.

The total geographical area of the district is 8326 Sq. Kms. which is 2.7% of the total Maharashtra State.

1.2 TOPOGRAPHY

Topographically, Ratnagiri District is divided into three parts :

- (1) The East part is Sahyadri Ranges with hilly track with an area of 15 Sq. Kms.
- (2) The Middle part of 15 Kms. Away from coastline Known at Valat Patti
- (3) The western part, coastal part known as Khalat Patti.

1.3 AVAILABILITY OF MINERALS

The Bauxite deposits are located at Dapoli & Mandangad. In Dapoli deposits are found in Anjarle, Chikalgaon, Kavdoli & in few other places. Also deposits of Limenite, Silica & Clay are found in Ratnagiri District. The clay is used for making bricks, tiles and cheap red glazed wares.

1.4 FOREST

The total area under the forest is about 64 Sq. Kms., out of which 60 Sq. Kms. Belongs to Forest Deptt., 2 Sq. Kms. Each belongs to Revenue Deptt. Forest & private Forest Area. The forest areas are in Khed, Lanja, Dapoli & Rajapur Talukas. The major forest produces are Timber, Firewood, Shikakai, Gum, etc.

Sl. No.	Name of the forest product	2008 – 2009		2009 – 2010		2010 -2011	
		Total production	Total value of sale	Total production	Total value of sale	Total production	Total value of sale
1.	Timber ('000'cubic mtrs.)	185.42	685.40	196.58	756.84	252.20	860.30
2.	Fire wood ('000'cubic mtrs.)	1997.31	679.75	2168.24	712.58	2557.02	876.65
3.	Shikekai	0.65	0.68	0.79	0.82	1.0	1.3
4.		x	3654	X	3412	X	4687
Total		X	5019.83	X	4882.24	X	6425.25

1.5 ADMINISTRITATIVE SET UP

According to Administrative convenient, the State is divided in six regional divisions. The Ratnagiri district is included in Konkan Region Division. The district consists of 9 tehsils which are Mandangad, Dapoli, Khed, Chiplun, Guhagar, Sangameshwar, Ratnagiri, Lanja and Rajapur.

At the district level, Collector is the Administrative Chief and the Tehsil level. For rural development, Chief Executive Officer of Zilla Parishad, at district level and Block Development Officer at Block level, are in charge of the administrative. Municipal Councils are responsible for urban development work.

2. District at a glance

Sl. No.	Particular	Year	Unit	statistic
1.	Geographical			
(A)	Geographical			
	i) Latitude	2010-11	Degree	16.30° - 18.04°
	ii) Longitude	2010-11	Degree	73.02° - 73.52°
	iii) Geographical Area	-	Sq. Kms	8326
(B)	Administrative Units			
	i) Sub divisions		Nos.	04
	ii) Tehsils		Nos.	09
	iii) Sub – Tehsils		-	0
	iv) Patwari Circle		Nos.	
	v) Panchayat Samiti		Nos.	09
	vi) Nagar Nigam (Mahapalika)		Nos.	01
	vii) Nagar Palika		Nos.	04
	viii) Gram Panchayat		Nos.	851
	ix) Revenue village		Nos.	1543
	x) Assembly Area		Nos.	05
2.	Population			
(A)	Sex – wise			
	i) Male	2001	'000'	795
	ii) Female	2001	'000'	902
(B)	Rural Population	2001	'000'	1505
3.	Agriculture			
(A)	Land utilization			
	i) Total Area	2010 – 11	Thousand Hectares	816
	ii) Forest cover	2010 – 11	Hectares	6
	iii) Non Agriculture Land	2010 – 11	Hectares	21
	v) Cultivable Barren land	2010 – 11	Thousand Hectares	401
4.	Forest			
	(i) Forest	2010 – 11	Thousand Hectares	6
5.	Livestock & Poultry			
A	Cattle			
	i) Cows	2007	Nos.	401
	ii) Buffaloes	2007	Nos.	50
B.	Other Livestock			
	i) Goats	2007	Nos.	26
	ii) Pigs	2007	Nos.	4
	iii) Dogs & Bitches/Horse	2007	Nos.	6
C	Railways			
	i) Length of rail line	2010 – 11	Kms.	194

D	Roads			
	(a) National Highway	2010 – 11	Kms.	275
	(b) State Highway	2010 – 11	Kms.	857
	(c) Main District Highway	2010 – 11	Kms.	1424
	(d) Other district & Rural Roads.	2010 – 11	Kms.	1294
	(e) Rural road/Agriculture Marketing Board Road	2010 – 11	Kms.	3630
E	Communication			
	(a) Telephone connection	2010 – 11	Nos	81359
	(b) Post offices	2010 – 11	Nos.	662
	(c) Telephone centre	2010 – 11	Nos.	5
	(d) Density of Telephone	2010 – 11	Nos./1000 persons	504
	(e) PCO Rural	2010 – 11	Nos.	1451
	(f) PCO STD	2010 – 11	Nos.	1874
	(g) Mobile	2010 – 11	'000'Nos.	654
F	Public Health			
	(a) Allopathic Hospital	2010 – 11	Nos.	78
	(b) Beds in Allopathic hospitals	2010 – 11	Nos.	3015
	(c) Ayurvedic Hospital	2010 – 11	-	5
	(d) Beds in Atyurvedic hospitals	2010 – 11	-	40
	(e) Unani hospitals	2010 – 11	-	1
	(f) Community Health Centre	2010 – 11	Nos.	2
	(g) Primary health centres.	2010 – 11	Nos.	67
	(h) Dispensaries	2010 – 11	Nos.	640
	(i) Sub Health Centres.	2010 – 11	Nos.	378
G	Banking Commercial			Banks/Branches
	(a) Commercial Banks	2010 – 11	Nos.	12
	(b) Rural Bank	2010 – 11	Nos.	4
	(c) Co – Operative banks	2010 – 11	Nos.	6
H	Education			
	(a) Primary	2010 – 11	Nos.	2778
	(b) Middle schools	2010 – 11	Nos.	405
	(c) Secondary & senior secondary school	2010 – 11		
	(d) Colleges (Degree)	2010 – 11	Nos.	15
	(e) Technical University	2010 – 11	-	Nil

2.1 Existing Status of Industrial Areas in the District Ratnagiri

Sl. No.	Name of Indl. Area	Land acquired (in hectare)	Land developed (in hectare)	Prevailing Rate Per Sqm (In Rs.)	No. of plots	No. of allotted plots	No. of vacant plots	No. of units in production
1.	Mirjole	783.26	653.95	8500/-	702	692	10	140
2.	Zadgaon			7800/-				13
3.	Kherdi	86	81	7500/-	105	104	1	28
4.	Gane Khadpoli	98.68	92.98	7100/-	129	111	18	31
5.	Lote Parshuram	532.4	519.4	8700/-	340	323	17	152
6.	Sadawali	16.65	14.95	7200/-	71	68	3	6
7.	Walane	16.84	16.14	7500/-	53	52	1	2
Total		1533.83	1378.42		1400	1350	50	372

Details of Co-operative Industrial Area

Sr. No.	District	No. of Co-operative Indl. Estate	Total Area (Hectares)	No. of plots carved .	No. of plots allotted	No. of working Industries
NIL						

3. Industrial scenario of Ratnagiri

3.1 Industry at a Glance

MSME REGD. UNIT.

DIC, Ratnagiri

Sr. No.	Category	Cumulative since inception upto the end of reporting month August-2012											
		Number of enterprises			Employment generation			Investment (P&M) (Rs.In Lakh)			Production capacity (Rs.In lakh)		
		Mfg.	Service	Total	Mfg.	Service	Total	Mfg.	Service	Total	Mfg.	Service	Total
1	Micro	324	206	530	3888	1236	5124	7138.5	3442.9	10581.4	29854.4	8272.9	38127.3
2	Small	275	51	326	2475	408	2883	7627.3	1121.6	8748.9	780412.6	190121.9	970534.5
3	Medium	29	----	29	2880	----	2880	5017.6	1220.5	6238.1	92645.4	42191.8	134837.2
	Total	628	257	885	9243	1644	10887	19783.4	5785	25568.4	902912.4	240586.6	1143499
4	Large scale Projects (Production Commenced)	7	-	7	1398	---	1398	4432 Crores	----	4432 Crores	914523	-	914523

3.2 Year wise trend of units registered

	YEAR	Number of Registered Units	EMPLOYMENT	INVESTMENT (lack Rs.)
Upto	1984-85	44	421	185.043
	1985-86	56	324	125.044
	1986-87	39	468	208.902
	1987-88	38	446	145.41
	1988-89	72	455	274.748
	1989-90	60	495	214.626
	1990-91	45	243	162.73
	1991-92	34	267	103.18
	1992 - 93	44	349	197.94
	1993 – 94	58	374	2342.08
	1994 – 95	110	971	609.79
	1995 – 96	47	363	314.905
	1996 – 97	43	263	290.73
	1997 – 98	62	576	1557.94
	1998 – 99	91	726	101.00
	1999 – 2000	60	517	662.74
	2000 – 01	56	493	508.49
	2001 – 02	56	375	478.10
	2002 – 03	45	238	323.76
	2003 – 04	45	328	231.01
	2004 – 05	55	491	276.075
	2005 – 06	53	408	366.59
	2006 – 07	65	657	1023.26
	2007 – 08	64	733	1433.75
	2008 – 09	71	1324	3612.65
	2009 – 10	236	1295	2995.47
	2010 – 11	114	335	2096.85
	2011 – 12	142	1477	4044.62
	TOTAL	1905	15412	24887.433

3.3 Details of existing Micro & Small Enterprises and artisan units in the district.

NIC CODE NO.	TYPE OF INDUSTRY	NUMBER OF UNITS	INVESTMENT (LAKH RS.)	EMPLOYMENT
20	Agro based	4	5.00	21
22	Soda Water	----	----	----
23	Cotton textile	5	204.00	109
24	Woolen, silk & artificial tread based clothes.	0	0	0
25	Jute & jute based	0	0	0
26	Ready-made garment & embroidery	38	44.00	210
27	Wood/wooden based furniture	64	825.50	647
28	Paper & Paper products.	11	298.39	183
29	Leather based	0	0	0

31	Chemical/Chemical based.	43	6343.00	1546
30	Rubber, Plastic & petro based	23	1929.00	611
32	Mineral based	61	1872.00	1755
33	Metal based (Steel Fab.)	103	3402.00	2707
35	Engineering units	64	410.00	1465
36	Electrical machinery and transport equipment	23	443.00	1147
97	Repairing & servicing	71	959.00	715
01	Others (Kachori making / Food)	375	2318.00	3059
TOTAL		885	19052.89	14175

3.4 Large Scale Industries/Public Sector undertaking.

1)	Gadre Marine Export Pvt. Ltd., FP-1, MIDC, Mirjole, Dist. Ratnagiri	Fish & Fishery Products, Freezing of Marine Products, Fish Paste
2)	Hindustan Unilever Ltd. B-7, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Toilet Soap
3)	Gharda Chemicals Ltd. D-1/2, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Agrochemicals
4)	Ratnagiri Gas & Power Project Ltd., A/P. Anjanwel, Tal. Guhagar, Dist. Ratnagiri	Power Generation, Re- gasification of LNG
5)	J S W Energy (Ratnagiri) Ltd., Nandiwade, Jaigad, Tal. & Dist. Ratnagiri	Generation & Transmission of Electric Energy
6)	Finolex Industries Ltd., A/P. Ranpar-Golap, Tal. & Dist. Ratnagiri	PVC Resin & PVC Pipes
7)	Bharati Shipyard Ltd., Usgaon, Dabhol, Tal. Dapoli, Dist. Ratnagiri	Fishing Trawlers upto 45 Mtrs. In Length

3.5. Major Exportable item

Mangoes & its processed products, Fish & Fishery Products, Fish Paste, Food & Beverages, Agricultural Products, PVC Resin, etc.

3.6 Growth Trend

Agro based, Food & Beverages, Fishing Industry, Salt Industry are growing with growth in service sector.

3.7 Vendorisation /Ancillarisation of the Industry

Readymade Garments, Food & beverages products, machine tools, Fishing Products, PVC Pipes

3.8. Medium Scale Enterprises.

3.8.1. List of the units in Ratnagiri & near by area : 26

Sl. No.	Name of Enterprises	Address	Activity
1.	A.B. Mauri Pvt. Ltd.	D-7/2, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Compressed Yeast
2.	Aimco Pesticides Ltd.	B-1/1, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Pesticides, Fungisides & Weedisides
3.	Associated Cables Pvt. Ltd.	C-9, MIDC, Kherdi, Tal. Chiplun, Dist. Ratnagiri	Electrical Wires & Cables
4.	Auchtel Products Ltd.	D-1, MIDC, Mirjole, Tal. & Dist. Ratnagiri	Iron Exchangers
5.	Deepak Chemtex Ltd.	Awashi Adgul, Tal. Khed, Dist. Ratnagiri	Acid Dyes
6.	Deepak Novochem Ltd.	D-27/3/1, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Cresols & Xylenols
7.	Dow Agro Sciences	A-1, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Pesticides
8.	Excel Industries Ltd.	D-9, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Phosphorous Trichloride
9.	Exotic Fruits Pvt. Ltd.	G-20, MIDC, Mirjole, Tal. & Dist. Ratnagiri	Fruit Pulp, Puree & Juices
10.	J.K. Talbot Ltd.	C-1/2, MIDC, Gane Khadpoli, Tal. Chiplun, Dist. Ratnagiri	Engineering Files
11.	Kansai Nerolac Ltd.	F-2/3, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Synthetic Resins
12.	Pentoky Organy (India) Ltd.	D-1/1, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Acetic Acid & its Salts, Acetic Anhydride
13.	Rallis India Ltd.	D-26, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Agrochemicals – Insecticides
14.	J.K. Files India Ltd.	A-1, MIDC, Mirjole, Tal. & Dist. Ratnagiri	Files, Rasps, Pilers, Pincers, Tweezers, Metal Cutting Shears
15.	J.K. Files India Ltd.	C-1/1, MIDC, Gane Khadpoli, Tal. Chiplun, Dist. Ratnagiri	Engineers Files, HSS Twist Drill
16.	S.R. Drugs Pvt. Ltd.	B-3, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Diethyl Oxalate
17.	SAF Yeast Co. Pvt. Ltd.	MIDC, Gane, Khadpoli, Tal. Chiplun, Dist. Ratnagiri	Bakers Yeast
18.	Sandvik Asia Ltd.	D-27/1, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Machine Tools Material
19.	Vanaz Engineers Ltd.	Sadavali-Deorukh, Tal. Sangameshwar, Dist. Ratnagiri	Gamma Acid – Amino-Alcohols their Ethers & Esters
20.	SI Group India Ltd.	D-1/3, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Phenolic And Alkyl Phenolic Resins
21.	Three M Paper Mfg. Co. Ltd.	F-1, MIDC, Kherdi, Tal. Chiplun, Dist. Ratnagiri	Paper & Paper Board

22.	USV Ltd.	B-1/8, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Active Pharmaceutical Ingredients
23.	Ultratech Cement Ltd.	MIDC, Zadgaon, Tal. & Dist. Ratnagiri	Cement Grinding Unit
24.	Vinati Organics Ltd.	A-20, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Sodium salt of Methyl Allyl Suphonic Acid 9SMAS)
25.	India Oxalate Ltd.	B-2, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Oxalate Acid
26.	Asahi India Glass Ltd.	A/P. Waked, Tal. Rajapur, Dist. Ratnagiri	Pesticides, Fungisides & Weedisides
27.	Consolidated Cables Pvt. Ltd.	W-20/C, MIDC, Gane Khadpoli, Tal. Chiplun, Dist. Ratnagiri	Electrical Cables
28.	George Fischer Piping Systems Pvt. Ltd.	C-224, 225, 226, MIDC, Mirjole, Tal. & Dist. Ratnagiri	Piping Systems
29.	Shree Pushkar Petro Products Pvt. Ltd.	B-103, MIDC, Lote Parshuram, Tal. Khed, Dist. Ratnagiri	Polyester Resins (Saturated)

3.8.2 Major Exportable item

Mangoes & its processed products, Fish & Fishery Products, Food & Beverages, Agricultural Products, PVC Resin, Piping Systems, Diethyl Oxalate, Files & Twist Drills, etc.

3.9 Service Enterprises.

3.9.2. Potentials areas for service industry

Ratnagiri, Mandangad, Dapoli, Khed, Chiplun, Guhagar, Sangameshwar, Lanja & Rajapur

Service Industries

1. Beauty Parlour
2. Laundry
3. Computer Training Centre
4. Xerox Centre
5. Purification of Petroleums
5. Library/Book Stall
6. Photography
7. Consultant Services in any field
8. Salesmanship
9. Electrical/Electronics instrument Service Centre
10. S.T.D./P.C.O. Centre
11. Painting
12. Computer Repairing & Service Centre etc.
13. Printing & related products.

3.10 Potential for new MSME

Taking into consideration the availability of resources, infrastrural facilities, manpower and demand for various products both within as well as outside districts, the following type of industries are suggested. These industries can be divided into three categories:-

- i) Resource based Industries
- ii) Demand based Industries
- iii) Ancillary Industries

I) Resource based Industries:

These Industries can be divided into following group:-

- A) Agro based
- B) Forest based
- C) Minerals based

A) Agro based Industries:

1. Mango Pulp & products
2. Kaju Processing
3. Kaju Products
4. Rice Powder
5. Milk Products
6. Vari Processing
7. Pulses Processing
8. Potato/Banana Waffers
9. Mechanical dehydration plant for fish, vegetables, fruit & nuts.
10. Oils from Spices
11. Fish processing
12. Ice manufacturing
13. Fish feed
14. Fishmenure
15. Salt Iodisation

B) Forest based Industries

1. Wood Cutting
2. Non Edible fatty oils from various seeds
3. Saw Mills
4. Fuel brique from Sawdust
5. Wooden toys and sport goods
6. Packing cases
7. Wooden doors, windows and furniture.
8. Tobacco based Products
9. Paper & Paper Products
10. Rubber Products.
11. Plywood
12. Other cloth manufacturing

C) Minerals based:

- 1) Brick manufacturing
- 2) Sewerage pipes
- 3) Primary Iron Manufacturing.

II Demand based Industries:

- 1) Computer Hardware
- 2) Textile Auxiliaries
- 3) Power looms
- 4) Hosiery Knitting
- 5) Processing of meat
- 6) Hatcheries
- 7) Data processing
- 8) Steel Furniture
- 9) Information Technology

III. Ancillary Industries

1. Steel metal fabrication
2. Precision turned parts
3. Cast iron Pulleys
4. PVC Tubes
5. Precision pressed components
6. Spray painting
7. Die Casted Parts
8. Sheet metal press parts
9. Painting Circuit Panel
10. Rubber gasket
11. Rubber moulded components
12. Magnesium Sulphate
13. Sodium Bisulphate
14. Sodium Acetate
15. Enzyme Peroxide
16. Laboratory Chemicals.
17. Diethyl Oxalate

4.0 Existing Clusters of Micro & Small Enterprises

4.1 Details of Major Clusters

4.1.1 Manufacturing Sector : Mango Processing

4.1.2 Service Sector Nil

4.2 Details for Identified cluster

4.2.1 Name of the cluster : **Mango Processing, Ratnagiri**

1.	Principal Products Manufactured in the cluster	Mango Processing
2.	Name of the SPV	Konkan Mango Processing (Ratnagiri) Pvt. Ltd.
3.	No. of functional units in the cluster	37
4.	Turnover of the clusters	₹ 40 Crores
5.	Value of Exports from the clusters (per annum)	Nil
6.	Employment in cluster	1100
7.	Average investment in plant & machinery	₹ 10 to 25 Lakhs
8.	Major issues / requirement	----
9.	Presence of capable institutions	----
10.	Thrust Area	----
11.	Problems & constraints	----

Present status of the cluster:

This cluster is principally approved by Govt. of India in the meeting held on 19-07-2012.

5. General issues raised by industry association during the course of meeting.

Availability of

1. Loan
2. Infrastructure
3. Marketing
4. Recovery of dues from the parties.

6. STEPS TO SET UP MSMEs.

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S. No.	Type of assistance	Name and addresses of agencies
1.	Provisional Registration Certificate (EM – I) & Permanent Registration Certificate (EM – II)	District Industries Centre, Ratnagiri
2.	Identification of Project Profile, techno economic and managerial consultancy services, market survey and economic survey reports.	MSME-Development Institute, Kurla Andheri road, Saki Naka, Mumbai-400 072
3.	Land and Industrial shed	MIDC, Regional Office, Mirjole Indl. Area, Near J.K. Files, Ratnagiri – 415 639. Tel.: 91-2352-228801 / 220992 Fax : 91-2352-228811 E-mail : roratnagiri@midcindia.org
4.	Financial Assistance	Bank of India (Lead Bank) MSFC, SIDBI
5.	For raw materials under Govt. Supply	MSSIDC, C/o. M.I.D.C., Near J.K. Files, Ratnagiri – 415 639 Tel.: 91-2352-229913, Fax : 91-2352-228601
6.	Plant and Machinery under hire/purchase basis.	National Small Industries Corporation, C/o MSME-DI, Kurla Andheri Road, Saki Naka, Mumbai-400 072
7.	Power / Electricity	MAHADISCOM, Ratnagiri
8.	Technical Know – how.	MITCON, 1 ST Floor, Kubera Chambers, Shivajinagar, Pune – 411 005.

9.	Quality & Standard	Bureau of Indian Standards, Manakalya, E – 9, MIDC, Behind Marol Telephone Exchange, Andheri (East), Mumbai – 400 093.
10.	Marketing / Export Assistance	<ol style="list-style-type: none"> 1. MSSIDC C/o. M.I.D.C., Near J.K. Files, Ratnagiri – 415 639 Tel.: 91-2352-229913, Fax : 91-2352-228601 2. National Small Industries Corporation Ltd, Prestige Chambers, Masjid Bunder (E), Mumbai.